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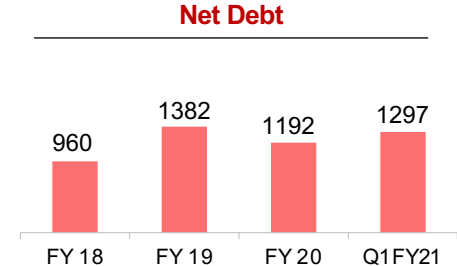
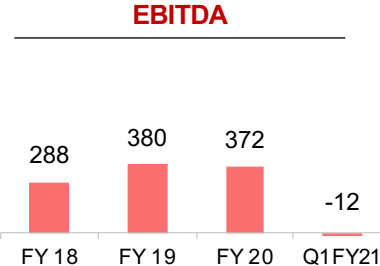
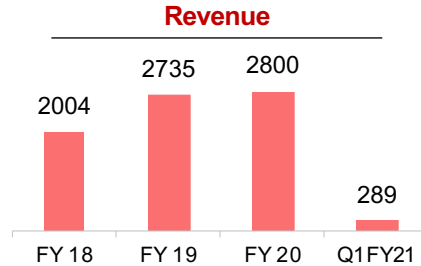
Samvardhana Motherson International (SAMIL) Key Financial Highlights

11th Aug 2020

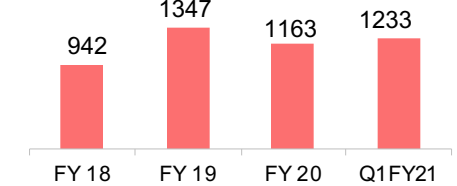
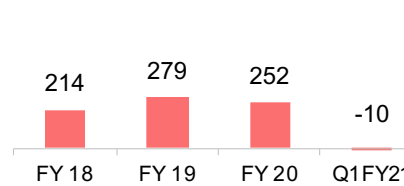
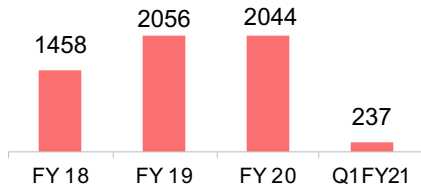
Proforma Financials *

SAMIL Business (ex MSSL ex.SMRP BV) (INR Crores)

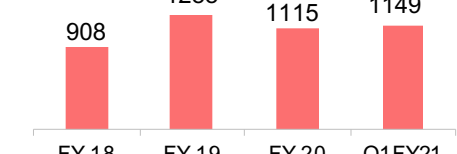
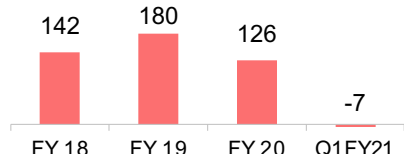
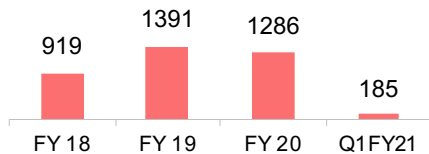
Aggregate Basis



Proportionate Basis **



Consolidated Basis



* Pls refer to appendix 7, page no.58 of the investor presentation from 2nd July for detailed procedure followed to arrive at proforma financials.

** Only unconsolidated JVs have been proportionately considered.



Financial Metrics of Top Subsidiaries and JVs

All amounts in INR Crores  Samvardhana Motherhood International Limited

Name of the Company	Product/ Service Offerings	Sub / JV	Stake (%)	Revenue		EBITDA (and %)		ROCE (%)
				FY19	FY20	FY19	FY20	FY20
Marelli Motherson Automotive Lighting India Pvt. Ltd	Modules and Polymer	JV	50%	712	868	125	170	33%
MothersonSumi Infotech and Design Ltd.	Technology and Software	Sub	53.67%	396	420	38	27	30%
MS Global India Automotive Pvt. Ltd.	Metal products	Sub	100%	467	343	42	15	7%
Marelli Motherson Auto Suspensions Parts Pvt Ltd	Metal products	JV	50%	173	149	19	12	7%
Motherson Techno Tools Ltd.	Metal products	Sub	60.06%	171	139	46	24	32%
CTM India Ltd.	Modules and Polymer	Sub	41%	102	122	37	36	50%
Valeo Motherson Thermal Commercial Vehicles India Ltd.	Metal products	JV	49%	101	111	8	9	38%
Anest Iwata Motherson Private Ltd.	Retails & Services	JV	50%	86	93	17	15	31%
Fritzmeier Motherson Cabin Engineering Pvt. Ltd.	Metal products	JV	50%	97	77	14	7	15%
Matsui Technologies India Ltd.	Retails & Services	JV	50%	67	71	12	16	91%
Total				2,372	2,393	358	331	
Share in SAMIL Aggregate Basis				86.7%	85.4%	94.2%	88.9%	





Thank you.

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